

19<sup>th</sup> Judicial Circuit Court Judge Rebecca White Guidelines and Procedures

**Probate Division ("CP" cases)** 

**Guardianship Division ("GA" and "MH" cases)** 

(Updated: January 2025)

PLEASE REVIEW ALL PROCEDURES PRIOR TO CONTACTING THE JUDGE'S OFFICE

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# I. <u>COMMUNICATIONS WITH JUDGE'S OFFICE</u>

Please do not ask the Judicial Assistant or other Court personnel to communicate any message to the Judge. This is prohibited ex-parte communication. <u>The Court's staff is not permitted to relay ex-parte information to the Judge</u>.

#### E-MAILS:

We can best respond to all communications to this office <u>via e-mail</u> rather than telephone calls. **Please** send all e-mails to Judge White's Case Manager at: ProbateIRC@circuit19.org.

E-mails must contain the case name, case number, subject matter and relevant date(s). Please ensure that any and all e- mails are also copied to all opposing counsel and/or *pro se parties* and indicate same in the body of your e-mail to prevent ex-parte communication to the Court. \*It is <u>not</u> necessary to send multiple e- mails regarding the same subject matter. This creates confusion and takes up valuable time. A response to your e-mail will be forthcoming at our earliest opportunity.

#### PHONE CALLS:

As referenced above, e-mail is the most effective method of contact with this office. If you call and receive a voicemail, please <u>do not leave more than one (1) message</u> for the Judicial Assistants. Please do not leave a voicemail message <u>and</u> send an e-mail.

\*<u>PROBATE AND GUARDIANSHIP DIVISION IS COMPLETELY PAPERLESS</u> - This office issues Orders <u>via e-filing</u> <u>only</u>. It is the responsibility of the moving party to provide Orders to any parties without e-mail service addresses. \*You are required to provide the Judge's office with the Notice of Hearing and Hearing Packet, if any, via e-mail.

Please submit cover letter, checklists, petitions/motions, proposed order (in word format and hearing packets via e-mail to **ProbateIRC@circuit19.org**.

# II. PROBATE DIVISION ("CP") PROCEDURES:

Checklists are required for both Opening and Closing Estates. The checklists are posted on Judge White's website.

- 1) Opening a Formal Estate;
- 2) Closing a Formal Estate (Discharge);
- 3) Summary Administration; and
- 4) Disposition of Personal Property without Administration.

Attorneys **must verify completion and correctness of the Checklists by personal signature**. No signature stamps are allowed. Once the checklist is complete, the attorney's office shall submit <u>via e-mail only to</u> <u>ProbateIRC@circuit19.org</u>:

- 1) Completed checklist;
- 2) Proposed Order(s) in Word format and;
- 3) A description of the documents being provided, as well as the action you wish to be taken.

Original documents and monies are <u>not</u> to be sent to the Judge's office, and the Judge's office takes no responsibility for such items.

MOTION TO WITHDRAW: A certification that all plans, accountings and mandatory reports are UP TO DATE is required.

# III. GUARDIANSHIP DIVISION ("GA" and "MH") PROCEDURES

#### INCAPACITY PROCEEDINGS: The forms/orders listed below can be found on our webpage.

Submit in Word format via e-mail. Send all e-mails to Judge White's Judicial Assistant Maggie at: <u>MolinaM@circuit19.org</u>;

1) Notice of Petition to Determine Incapacity with the hearing date filled in, if possible (refer to and schedule using the online scheduling system);

2) Order Appointing Attorney/Elisor; and

3) Order Appointing Examining Committee. If there is information on the proposed Orders that can be filled in by your office, please do so before submitting to the Court, including Case Number and e-mail service addresses. Do not include Certificate of Service by the Clerk.

4) In order for the Court to determine who shall be appointed to represent the AIP, and Application to Determine Indigency Status MUST be submitted to the Clerk of Court at the time of filing.

MOTION TO WITHDRAW: A certification that all plans, accountings and mandatory reports are UP TO DATE is required.

Guardian Advocate: Follow procedures outlined in F.S. 393.12 & Florida Probate Rule 5.649 and submit proposed orders accordingly.

#### **EXAMINING COMMITTEE FEES:**

Pursuant to Administrative Order 2017-06 in RE: Order for Compensation of Examining Committee, this office will only accept the Order for Compensation of Examining Committee posted under "Forms" on Judge White's web page on <u>www.circuit19.org</u>. This Order must be sent within five (5) days after the hearing for incapacity is held. Payment of Examining Committee Fees where the Ward has been found indigent: These fees are preset and must be as follows:

Physicians: \$350.00 Psychologists: \$250.00

Lay People: \$125.00

# IV. <u>CONTESTED PROBATE / GUARDIANSHIP / CIVIL</u>

#### **REQUIREMENTS FOR COURT REPORTERS:**

All evidentiary matters (both trials and hearings) must be recorded by a court reporter. It is the moving party's responsibility to arrange to have a court reporter present.

#### SETTLEMENT OF CASES:

If your case settles <u>immediately notify the Court's Judicial Assistant via e-mail,</u> transmittal confirmation to all parties, ATTACHING AN ALREADY E-FILED NOTICE OF SETTLEMENT, DISMISSAL DOCUMENTS AND FINAL DISPOSITION FORM.

## V. HEARING SCHEDULING / HEARING CANCELLATION / APPEARANCE BY ZOOM:

\*All Motions must be e-filed PRIOR to setting a hearing, however, the mere filing of a Motion is insufficient to set a motion for hearing. The motion must be set for hearing to bring the matter to the Court's attention. You are required to provide the Judge's office with the Notice of Hearing and Hearing Packet via e-mail.

All hearings for 1 hour or less, including Uniform Motion Calendar and Special Set Hearings must be scheduled online by counsel. Please refer Judge White's calendar to posted at https://slccjis.stlucieco.gov/attorney calendar to confirm and schedule available dates. You must register to obtain your User ID and Password on the site. When registering on the site, please include your e-mail address. Parties will be restricted to the time allotted for the hearing. The Court reserves the discretion to reject any scheduling. Attorneys who repeatedly abuse the online scheduling may be denied further privileges of self-scheduling. Any hearings requiring more than 1 hour must be scheduled by contacting Judge White's Judicial Assistant via e-mail. The e-mail shall include a copy of the Motion already e-filed with the Clerk.

Cancellation of any hearing <u>must</u> be done 1) through the online Court scheduling calendar, 2) by e-filing a Notice of Cancellation of Hearing in <u>advance</u> of the hearing date and 3) a courtesy copy of your Notice of Cancellation of Hearing to the Judicial Assistants via email, once you have e-filed same.

Telephone hearings are permitted as long as the hearing is 30 minutes or less and there is no testimony or evidence to be presented. No Motion or Order is necessary. <u>\*All telephonic appearances must be made through</u> <u>ZOOM VIDEO CONFERENCE</u>. Persons electing to make a telephonic appearance <u>must</u> notify all parties in writing <u>no</u> less than five (5) business days prior to the scheduled hearing date.

### VI. UNIFORM MOTION CALENDAR:

Uniform Motion Calendar Hearings are for 5 to 10 minute, non-evidentiary Motions only. Uniform Motion Calendar Hearings <u>must be scheduled online</u>. Please refer to Judge White's calendar posted at <u>https://slcciis.stlucieco.gov/attorney calendar</u> to confirm and schedule available dates. Uniform Motion Calendar Hearings are held every week from 9:00 a.m. to 9:30 a.m, please check calendar for days. Please schedule under Civil UMC. All Uniform Motion Calendar Hearings must be noticed for 9:00 a.m. and the Notice of Hearing must include the date that the motion was filed. **Once the hearing is scheduled**, **please provide in 1 e-mail, the Notice of Hearing, the Motion and Proposed Order in WORD at least 3 business days prior to the hearing.** 

Hearings on UMC are limited to ten (10) minutes <u>per case (not per Motion)</u>. Additional Motions should <u>not</u> be "piggy-backed" by cross-notice unless counsel first confirms with opposing parties and the online calendar, that sufficient additional time is available and can be reserved for same. UMC is heard on a "first come, first serve" basis. After proper notice, failure of any party to appear at the hearing shall not prevent a party from proceeding with the matter when the case is called. If the party noticing the matter for hearing chooses to wait for the absent party, the matter may be passed over until the end of the calendar. If the Judge runs out of time on UMC, any remaining hearings will need to be rescheduled.

<u>Contested summary judgment and evidentiary motions will not be heard at UMC</u>. The types of Motions suitable for hearing on the Uniform Motion Calendar include simple motions, such as motions to strike affirmative defenses, amend pleadings, discovery motions, objections to CME, etc. UMC is available to pursue a summary final judgment for liquidated damages, including attorney's fees and costs after a default based upon a proper motion with supporting documentation, unless a party appears to contest it. In that instance, the parties must reset per the online calendar for an evidentiary hearing/trial on such matters. Any Memorandums or Supplemental Articles must be filed <u>7 days prior</u> to the hearing.

## – VII. SPECIAL SET HEARINGS:

For Motion(s) which are not appropriate for UMC Calendar because the Motion(s) require more than the <u>allotted ten (10) minutes for UMC but up to</u> one (1) hour, please refer to the calendar posted at <u>https://slccjis.stlucieco.gov/attorney calendar</u> to confirm and schedule available dates. You must register to obtain your User ID and Password on the site. When registering on the site, please include your e-mail address.

## VIII. COOPERATION OF COUNSEL AND NOTICES OF HEARING:

Hearings <u>must</u> be cleared with opposing counsel and/or *pro se parties*. Good faith cooperation is expected from counsel, their support staff, and *pro se litigants*. Should counsel, their staff, or *pro se litigants* fail to

respond within 3 business days, or refuse to cooperate in obtaining or in setting a hearing, the difficulty should be set forth either in the Motion or in the Notice of Hearing. After 3 days, the requesting party may unilaterally set a hearing. <u>Notice of the hearing must be provided at least five (5) working days prior to the hearing</u>. All motions must comply with the Florida Rules of Civil Procedure, including, but not limited to, a certification that the movant, in good faith, has conferred or attempted to confer with the person or party failing to make discovery in an effort to secure the information without Court action. <u>See</u>, Fla.R.Civ.P., Rule 1.380(a)(2). All Notices of Hearing shall contain a certification signed by the scheduling attorney in substantially the following form:

# I HEREBY CERTIFY that I have personally contacted opposing counsel in an effort to resolve the issue(s), however, the matter cannot be resolved and a hearing is necessary.

Please note that certifications containing language to the effect that an effort will be made to resolve the issue in the future is NOT sufficient. Failure to comply with this requirement may result in cancellation of the hearing by the Court. If it is determined that the certification is not true, other sanctions may be imposed, including a referral to the Florida Bar.

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#### **EMERGENCY HEARINGS:**

If an emergency situation arises, counsel may request that a hearing be set on short notice. The body of the motion must contain a detailed explanation of the circumstances constituting the emergency as well as the substance of the motion. The motion must be e-mailed to the Court before a hearing will be set. The Court will review the motion and, if it is determined an emergency exists, the Judicial Assistant will contact counsel to set the hearing. In light of the short setting, opposing counsel may attend the hearing via ZOOM.